

# Policy for inducement

Company	Lysa Fonder AB
Approved by	The board
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Document Responsible	CEO
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# 1. Background and purpose

Lysa Fonder AB ("the Fund Company") is a company authorized by the Swedish Financial Supervisory Authority to conduct fund operations.

According to Chapter 10, Section 4 of the Financial Supervisory Authority's regulations (FFFS 2013:9) on investment funds, an investment fund company is required to establish internal rules for managing incentives.

The purpose of this instruction is to regulate the rules applicable in cases where compensation is paid to or received from third parties.

## 2. Inducement

The Fund Company may, in connection with fund management, only pay or receive compensation in the form of fees, commissions, or non-monetary benefits under certain conditions. If incentives, as mentioned above, are paid or provided by a third party, the fee, commission, or non-monetary benefit must be designed to enhance the quality of the relevant fund operations and must not hinder the Fund Company from acting in the common interest of the investors.

### 2.1 Inducement in in the Fund Company's Operations

Below is information regarding the incentives allowed within the framework of the Fund Company's fund operations. No other incentives are permitted.

#### Compensation within the Scope of Fund Operations

The Fund Company, through a service agreement, has outsourced certain services to Lysa AB ("Lysa"). Therefore, within the scope of fund operations, the Fund Company will provide compensation to Lysa for the outsourced services. The compensation is designed to enhance the quality of the relevant fund operations by allowing the Fund Company to streamline its operations and leverage the knowledge and experience within the Lysa Group. The compensation does not hinder the Fund Company from acting in the best interests of the unit holders as it does not affect the management of the funds.

#### Inducement for Investments in Other Funds

In cases where the Fund Company receives a discount on an investment in a fund that is included in any of the Fund Company's funds, this compensation shall always be allocated to the respective fund and therefore benefit the fund unit holders.

Please note that this is a translation based on the information provided. If there are specific terms or requirements that need to be addressed in the translation, please let me know, and I'll be happy to accommodate them.

## 2.2 Information to unit holders

The marketing and distribution of the Fund Company's funds have been outsourced to Lysa through a service agreement. The provision of information to potential fund unit holders regarding incentives is therefore specifically regulated in the service agreement between the Fund Company and Lysa. This is done to ensure that Lysa complies with the requirements set by the Fund Company in accordance with external regulations, and to provide potential fund unit holders with the necessary information when establishing new business relationships with the Fund Company.

Furthermore, the Fund Company shall provide information about incentives to potential customers upon request from both existing and potential fund unit holders, and make this information available on the Fund Company's website.

## 3. Compliance and Updates

VD är ansvarig för detta dokumentets efterlevnad och implementering. Styrelsen ska fastställa detta dokument minst årligen även om inga ändringar har gjorts.